Netherlands Defence Academy

Hybrid Metaheuristic Planning & Military Decision-Making

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Outline

Introduction

Al planning theory:

- Classical planning
- Hybrid metaheuristic scheduling

Military operational decision-making process:

- NATO process
- Naturalistic process

Comparing DMP to HMS

Conclusions & recommendations

Al Planning theory

Seen everywhere in everyday life:

- Resource allocation
- Timetabling
- Sensor management
- Routing or Navigation

Classic Planning (2)

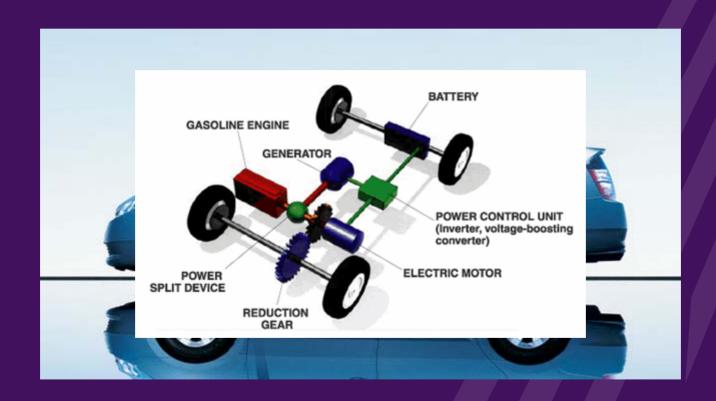
Features of Classical planning problems:

- Finite set of states in the domain
- Complete & Certain knowledge of domain
- The domain is completely controllable
- Well defined goals & actions

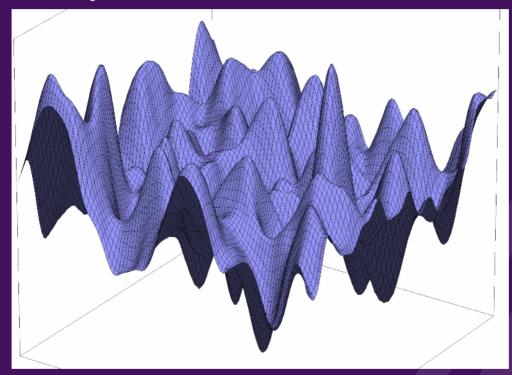
Features of realistic planning problems:

- Infinite set of states
- Incomplete and uncertain knowledge
- The domain is uncontrollable.
- Response to own actions can be unpredictable.
- III-defined and competing goals

What is hybridization?

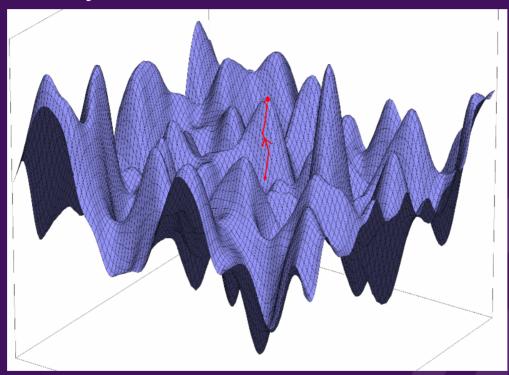


How does hybridization work for *Metaheuristics*?



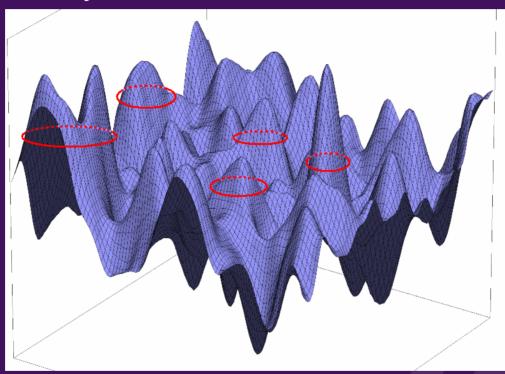
Consider the 'Solution Space' as a Fitness Landscape

How does hybridization work for Metaheuristics?



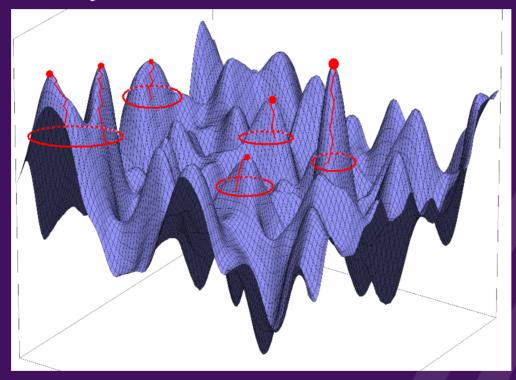
A single, simple heuristic finds the top

How does hybridization work for Metaheuristics?



A Metaheuristic finds promising regions

How does hybridization work for *Metaheuristics*?



A hybrid metaheuristic combines best of both

Hybrid Algorithms (Burke 2003):

- Faster than single algorithms
- More robust
- More broadly applicable
- Better solutions

Questions for Hybrid algorithms:

- What algorithms are most suitable for the current stage of the plan generation process?
- How can they be 'glued' together?

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Military decision making process

NATO Standard DMP:

- 1. Analyze the assignment
- 2. List up all possible solutions
- 3. Make a correct and complete list of evaluation criteria
- 4. Evaluate solutions according to the criteria
- 5. Choose the best one

Military decision making process (2)

Problems with NATO Standard DMP:

- Enormous amount of possible actions
- Time consuming
- Assumes correct & complete knowledge
- Evaluation criteria often incomparable

Therefore: hardly ever followed (Holewijn, 2004)

Military decision making process (3)

Recognition Primed Decision Making

"I don't make decisions. I don't remember when I've ever made a decision."
-Firefighter in interview (Klein, 1998).

Military decision making process (4)

Recognition Primed Decision Making

- Power of intuition
- Power of mental simulation
- Focus on *situation assessment*, not on *decision* events.
- Primed to act, not to wait for complete analyses

Comparing HMS to DMP

| Features | Hybrid Metaheuristics | NATO DMP | RPDM |
|----------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------------------------------------|
| Goals | Well-defined, but shifting | Well-defined, constant, and coherent | III-defined, shifting |
| Information | Uncertain and incomplete | Uncertain & incomplete, but intelligence process to make it certain & complete | Uncertain, ambiguous, incomplete |
| Conditions | Dynamic, multi competing criteria | Constant, small number of coherent criteria | Dynamic, multi competing criteria |
| Outside world | Uncontrollable | Completely controllable or predictable. | Uncontrollable |
| Feedback | Action-feedback loops (real-time reactions to changed conditions) | To next operation, not this one | Action-feedback loops (real-time reactions to changed conditions) |
| Time constraints | Severe time stress | Ample time | Time Stress |
| Experience of Decision Makers | Experience is 'hard wired' in algorithms | Experience nice to have. | Experienced |
| DM: Simulation | No forecasting of future | No forecasting of future | Mental simulation to forecast plan results |

Comparing HMS to DMP (2)

Lessons from DMP to Hybrids:

- More self awareness assessing the qualities of constituting algorithms
- More Situation Awareness

 assessing the situation better, applying yourself accordingly
- Stop starting from scratch, do more 'Recognition Primed' planning – use a template when a previous problem is recognized.
- Predict the future to better evaluate plans

Comparing HMS to DMP (3)

Lessons from HMS to Military Decision Making:

- Multidisciplinary cooperation perform better in unfamiliar situations
- Distributed planning perform simultaneous planning independently, afterwards evaluation & merging
- Intertwined planning Different hierarchy levels and different army disciplines work on the same planning at the same time. This speeds up the process and enhances situation awareness.

Summary

- Indications for applying Hybrid Metaheuristics are similar to indications that led to Recognition Primed Decision Making.
- On the solution side: Hybrid Metaheuristics are lacking Situation Awareness, Recognition skills, Learning.
- On the solution side: Military Decision Making lacks Intertwined, simultaneous planning.
- Research projects at NLDA and DECIS are aimed at answering these questions.

References

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- Holewijn, B.J. (2004): "Snel geschoten is vaak raak; een onderzoek naar crisisbesluitvorming en het gebruik van RPD door militaire commandanten onder oprationele omstandigheden". MSc Thesis, Vrije Universiteit Amsterdam, The Netherlands.
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Questions